

THE HIGH COURT
COMMERCIAL

2020 No 141 COS

In the Matter of Mainstay Medical international p.l.c.
And in the matter of a proposed Scheme of Arrangement pursuant to Part 9, Chapter 1 of the
Companies Act 2014
On the Application of Mainstay Medical International p.l.c.

Notice is hereby given that:

An application was made to the High Court on 25 May 2020 by Mainstay Medical International plc ("**Mainstay plc**") seeking the Court's sanction of a scheme of arrangement (the "**Scheme**") proposed to be made between Mainstay plc and the holders of the Scheme Shares as defined in the Scheme pursuant to Chapter 1 of Part 9 of the Companies Act 2014 (the "**2014 Act**"), which Scheme was approved by a resolution passed at a meeting of the holders of the Scheme Shares duly convened and held at McCann FitzGerald, Riverside One, Sir John Rogerson's Quay, Dublin 2, Ireland on 8 May 2020.

The application is directed to be heard before the High Court (Commercial) on Thursday 4 June 2020 at 11.00 a.m. at the Four Courts, Dublin 7.

Any interested party or contributory intending to appear on the hearing of the application should give written notice of such intention to the solicitors for Mainstay plc (seb@mcf.ie) not later than 5.00 p.m. on Tuesday 2 June 2020 and if any such interested party or contributory wishes to rely on any affidavit on the hearing of the application, a copy of such affidavit should be served on the solicitors for Mainstay plc not later than that time.

Dated 26 May 2020

McCann FitzGerald
Solicitors for Mainstay plc
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(ref seb@mcf.ie)